

Allscripts PM Database Reporting – Financial Data

October 2013

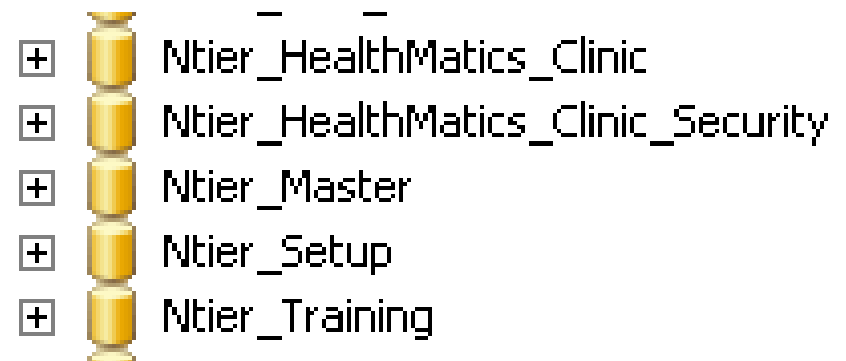
Agenda

- **PM Databases**
- **Common Architecture Paradigms**
- **File Maintenance**
- **Vouchers**
- **Demo**
- **vwGen Views**
- **Demo**

Just Be Careful

Allscripts PM Databases

- **Prefixed with 'Ntier'**
- **Practice database(s)**
 - Ntier_ClientID/PracticeName
 - Houses all practice data
- **Security database**
 - Houses all security setup
- **Setup database**
 - Used as a template for creating new database
- **Master database**
 - Single point of management for certain dictionaries if configured



Common Architecture Paradigms

- **Primary – Foreign Key Relationships**
 - Key name is consistent in both tables
- **Profiles**
 - Used across several File Maintenance tables to facilitate additional layers of configuration about the record in the File Maintenance table
- **Schema usage**
 - PM
 - HIE_PM
- **Operator Tables**

File Maintenance

- **PM Dictionaries**

- Nothing in the database identifies a table as a File Maintenance table
- System Administration>>File Maintenance in the application

- **Providers**

- Providers
- Referring Providers

- **Carriers**

- **Procedure Codes**

- **Diagnosis Codes**

- **Locations**

- Locations
- Scheduling Locations

Providers

- **Practitioners**
 - Primary table for all providers, both internal and external
- **Provider_Info**
 - Link to ancillary info for internal providers
- **Referring_Doctor_Info**
 - Link to ancillary info for external providers
- **Provider_Billing_Numbers**
 - Stores all billing number info for internal providers
- **Ref_Doctor_Billing_Numbers**
 - Stores all billing number info for external providers
- **Resources**
 - Links provider to appointment

Carriers

- **Carriers**
 - Primary table for insurance carriers
- **Insurance_Categories**
 - Category used to group carriers for purposes of application functionality
- **Insurance_Reporting_Classes**
 - Used to group carriers for reporting purposed
 - Has no tie to application functionality
- **Profiles**
 - Contains configuration of various behaviors of the insurance carriers

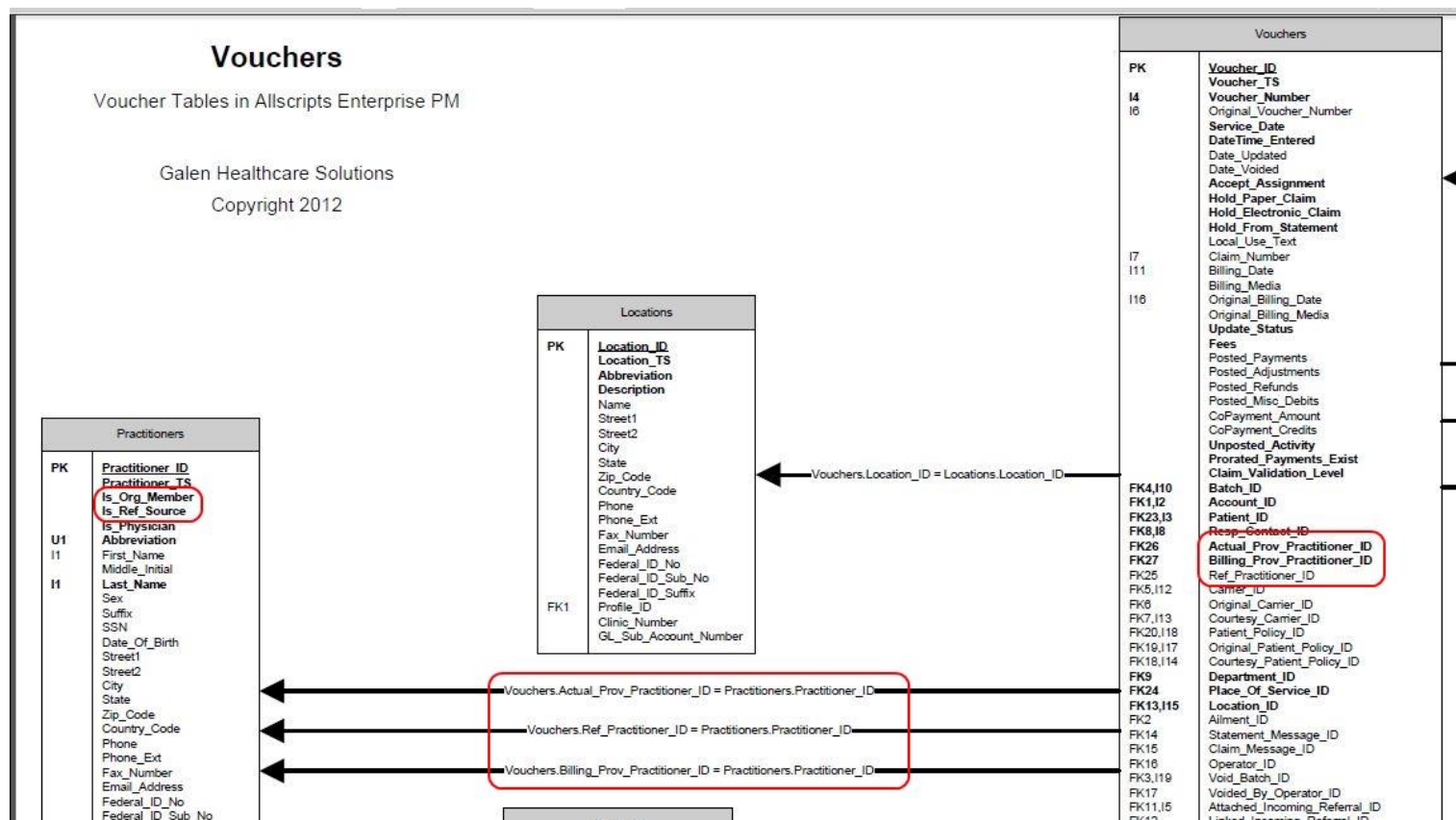
Vouchers

- **Vouchers**
 - Record for claim, includes summarized fee, payment, and adjustment info. Links to policies, carriers, providers, locations, services, and many more
- **Services**
 - Contains information about procedures performed related to vouchers
- **Voucher_Error**
 - Link to details related to voucher validation errors
- **Held_Voucher_Reason**
 - Provides information as to why voucher is being held

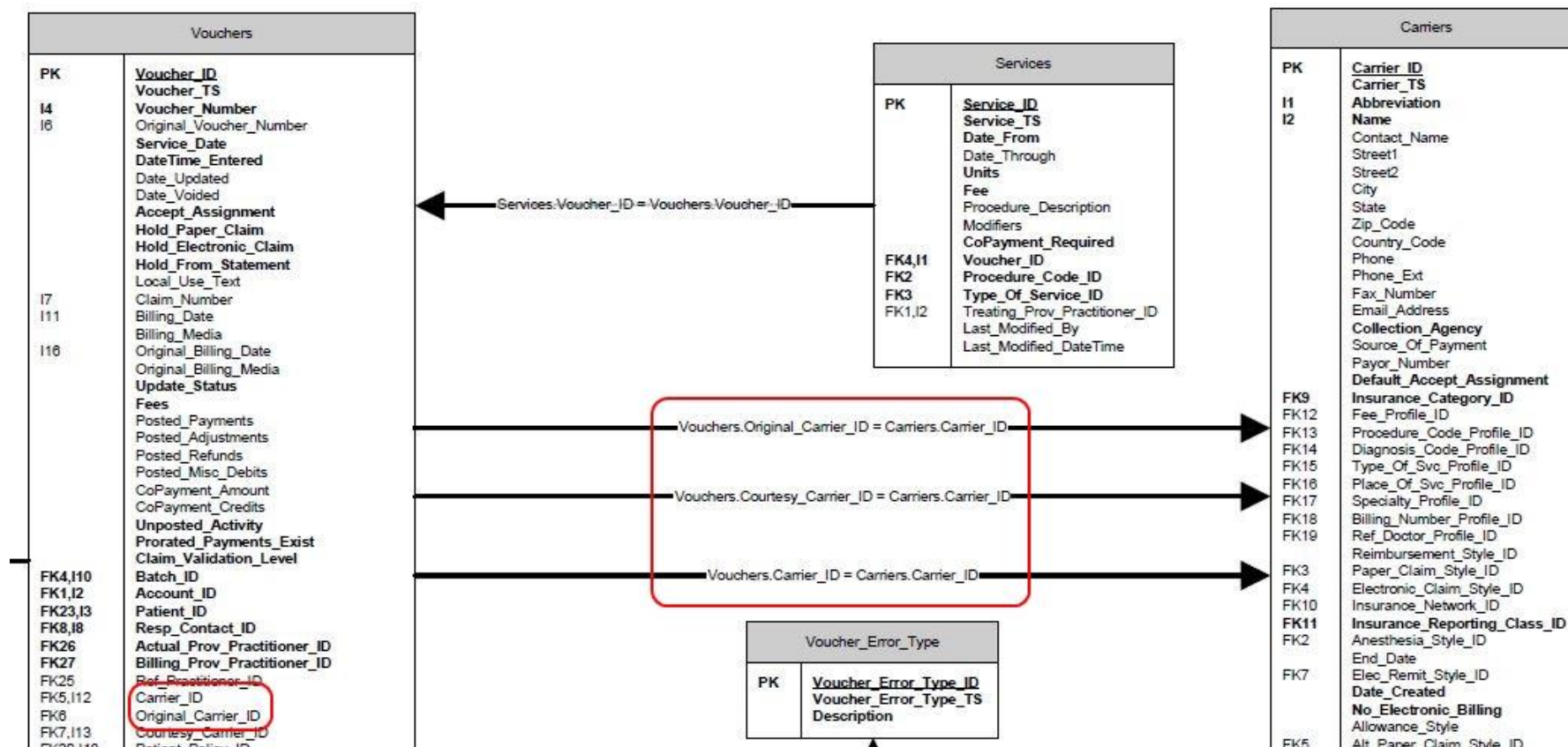
Voucher Table

Vouchers	
PK	<u>Voucher_ID</u>
	<u>Voucher_TS</u>
I4	<u>Voucher_Number</u>
I6	Original_voucher_number
	Service_Date
	<u>DateTime_Entered</u>
	<u>Date_Updated</u>
	Date_Voided
	Accept_Assignment
	Hold_Paper_Claim
	Hold_Electronic_Claim
	Hold_From_Statement
	Local_Use_Text
I7	Claim_Number
I11	Billing_Date
	Billing_Media
I16	Original_Billing_Date
	Original_Billing_Media
	<u>Update_Status</u>
	Fees
	Posted_Payments
	Posted_Adjustments
	Posted_Refunds
	Posted_Misc_Debits
	CoPayment_Amount
	CoPayment_Credits
	Unposted_Activity
	Prorated_Payments_Exist
	Claim_Validation_Level
FK4,I10	Batch_ID
FK1,I2	Account_ID
FK23,I3	Patient_ID
FK8,I8	Resp_Contact_ID
FK26	Actual_Prov_Practitioner_ID
FK27	Billing_Prov_Practitioner_ID
FK25	Ref_Practitioner_ID
FK5,I12	Carrier_ID
FK8	Original_Carrier_ID
FK7,I13	Courtesy_Carrier_ID
FK20,I18	Patient_Policy_ID
FK19,I17	Original_Patient_Policy_ID
FK18,I14	Courtesy_Patient_Policy_ID
FK9	Department_ID
FK24	Place_Of_Service_ID
FK13,I15	Location_ID
FK2	Ailment_ID
FK14	Statement_Message_ID
FK15	Claim_Message_ID
FK16	Operator_ID
FK3,I19	Void_Batch_ID
FK17	Voided_By_Operator_ID

Voucher To Practitioners



Vouchers To Carriers



vwGen Views

- **Delivered by Allscripts to give clients an easy avenue to report on patient and financial data**
- **These views can still provide a great foundation to start reporting against the PM database**
- **Often times you will find that these views are pulling back far more data than is necessary**
- **Allscripts PM Help Menu provides detail about the fields available in these views as well as some very helpful definitions of status fields**
- **Do not use vwGen views that do not have PM schema as those will be phased out in future versions**

vwGen Views

- **vwGenAcctBalInfo**
- **vwGenPatAdditInfo**
- **vwGenPatApptInfo**
- **vwGenPatChangeInfo**
- **vwGenPatChartNumbers**
- **vwGenPatInfo**
- **vwGenPatSlidingFeeInfo**
- **vwGenSvcDiagInfo**
- **vwGenSvcInfo**
- **vwGenSvcPmtInfo**
- **vwGenVouchInfo**

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The Three Types of Organizations that Need New EHRs

Posted by Christopher.Libby on February 18, 2013 under Business Intelligence, Data Conversion, Electronic Health Record, General, Healthcare IT, Implementations, Industry News, Meaningful Use, Uncategorized Edit

The era of electronic health records has arrived and opportunities for innovative uses of data are plentiful for providers and vendors alike. Fueled by financial incentives from the government as well as meaningful use requirements, organizations that best position their data to help providers deliver patient centered care will flourish. Physician organizations are also becoming larger through growth, acquisitions, and mergers. These growth milestones provide organizations opportunities to reflect on the capabilities of their current medical record system in order to decide if their current system will keep them competitive in the future. These are the three types of organizations that will be purchasing a new Electronic Health Record (EHR) system in 2013.

The New EHR Adopter



Provider Type	Percentage
Unregistered Professionals	38%
Medicare Registrants	43%

Buying a new EHR is not cheap which may explain why many smaller physician practices have held out on the investment as long as they could. Only around 20% of providers are attesting to Meaningful Use in the US. However, government mandates and incentives are forcing providers to overcome their resistance to EHRs. While larger practices initially lead the charge into the digital

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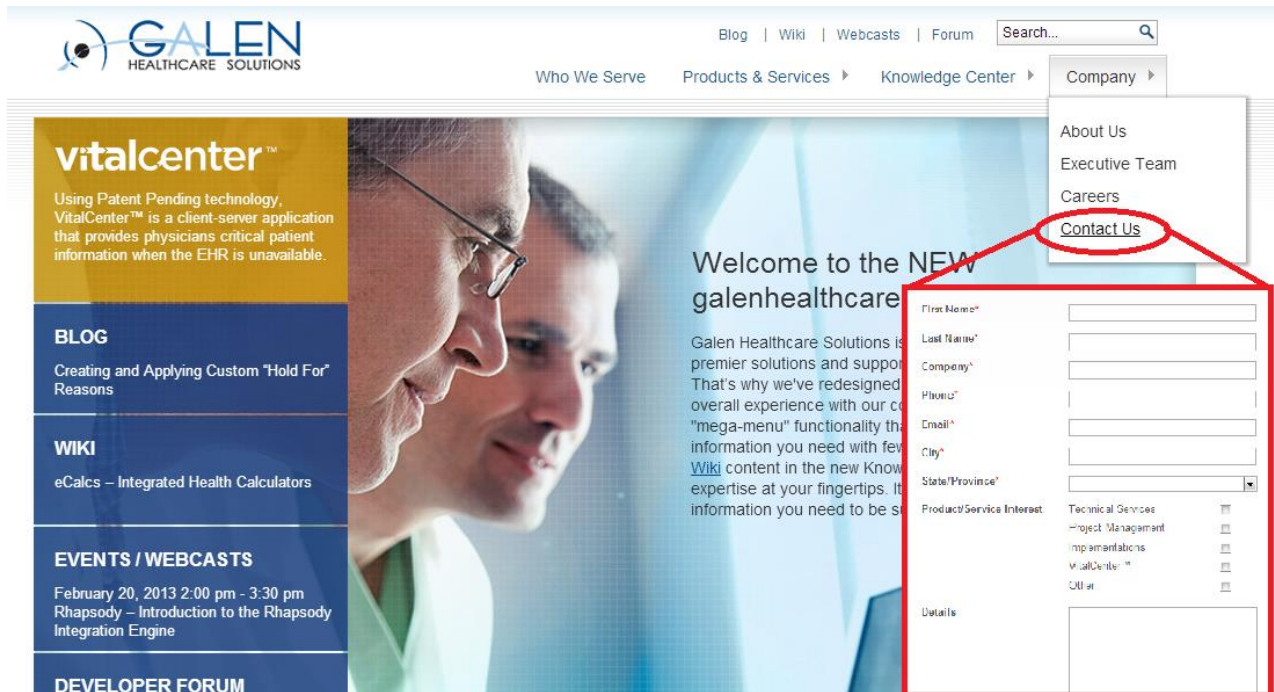
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vitalcenter™
Using Patent Pending technology, VitalCenter™ is a client-server application that provides physicians critical patient information when the EHR is unavailable.

BLOG
Creating and Applying Custom "Hold For" Reasons

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EVENTS / WEBCASTS
February 20, 2013 2:00 pm - 3:30 pm
Rhapsody – Introduction to the Rhapsody Integration Engine

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