Allscripts PM Database Reporting – Financial Data

October 2013

Agenda

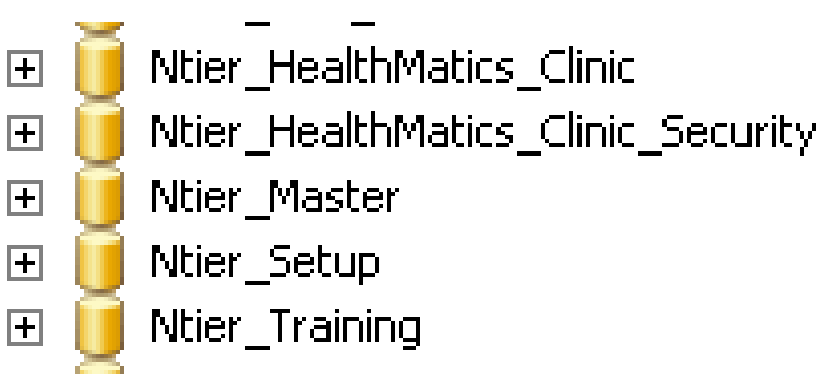
- **PM Databases**
- **Common Architecture Paradigms**
- **File Maintenance**
- **Vouchers**
- **Demo**
- **vwGen Views**
- **Demo**

GALEN HEALTHCARE SOLUTIONS

Just Be Careful

Allscripts PM Databases

- **Prefixed with 'Ntier'**
- **Practice database(s)**
  - Ntier_ClientID/PracticeName
  - Houses all practice data
- **Security database**
  - Houses all security setup
- **Setup database**
  - Used as a template for creating new database
- **Master database**
  - Single point of management for certain dictionaries if configured



Common Architecture Paradigms

- **Primary – Foreign Key Relationships**
  - Key name is consistent in both tables
- **Profiles**
  - Used across several File Maintenance tables to facilitate additional layers of configuration about the record in the File Maintenance table
- **Schema usage**
  - PM
  - HIE_PM
- **Operator Tables**

File Maintenance

- **PM Dictionaries**
  - Nothing in the database identifies a table as a File Maintenance table
  - System Administration>>File Maintenance in the application
- **Providers**
  - Providers
  - Referring Providers
- **Carriers**
- **Procedure Codes**
- **Diagnosis Codes**
- **Locations**
  - Locations
  - Scheduling Locations

Providers

- **Practitioners**
  - Primary table for all providers, both internal and external
- **Provider_Info**
  - Link to ancillary info for internal providers
- **Referring_Doctor_Info**
  - Link to ancillary info for external providers
- **Provider_Billing_Numbers**
  - Stores all billing number info for internal providers
- **Ref_Doctor_Billing_Numbers**
  - Stores all billing number info for external providers
- **Resources**
  - Links provider to appointment

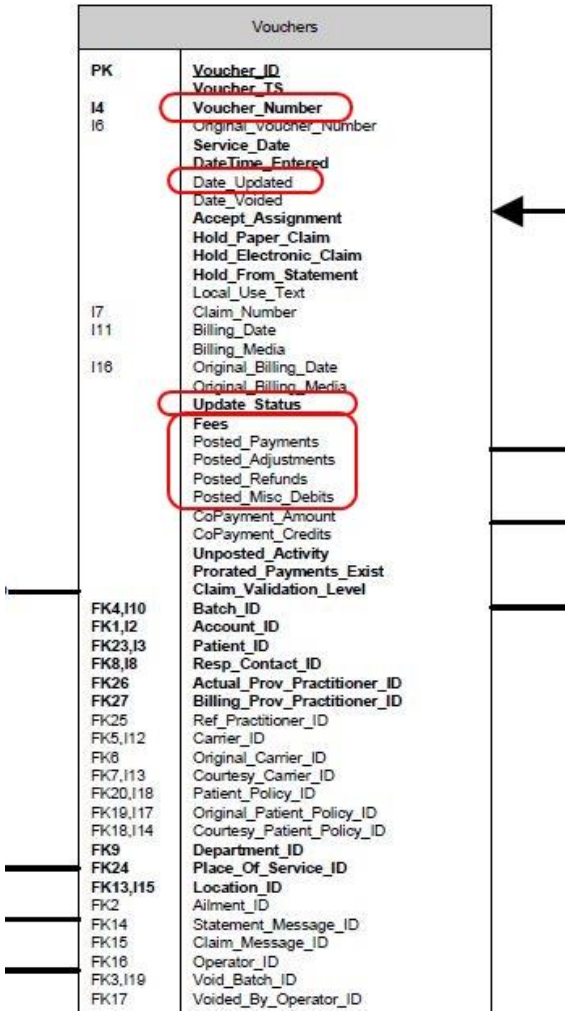
Carriers

- **Carriers**
  - Primary table for insurance carriers
- **Insurance_Categories**
  - Category used to group carriers for purposes of application functionality
- **Insurance_Reporting_Classes**
  - Used to group carriers for reporting purposed
  - Has no tie to application functionality
- **Profiles**
  - Contains configuration of various behaviors of the insurance carriers

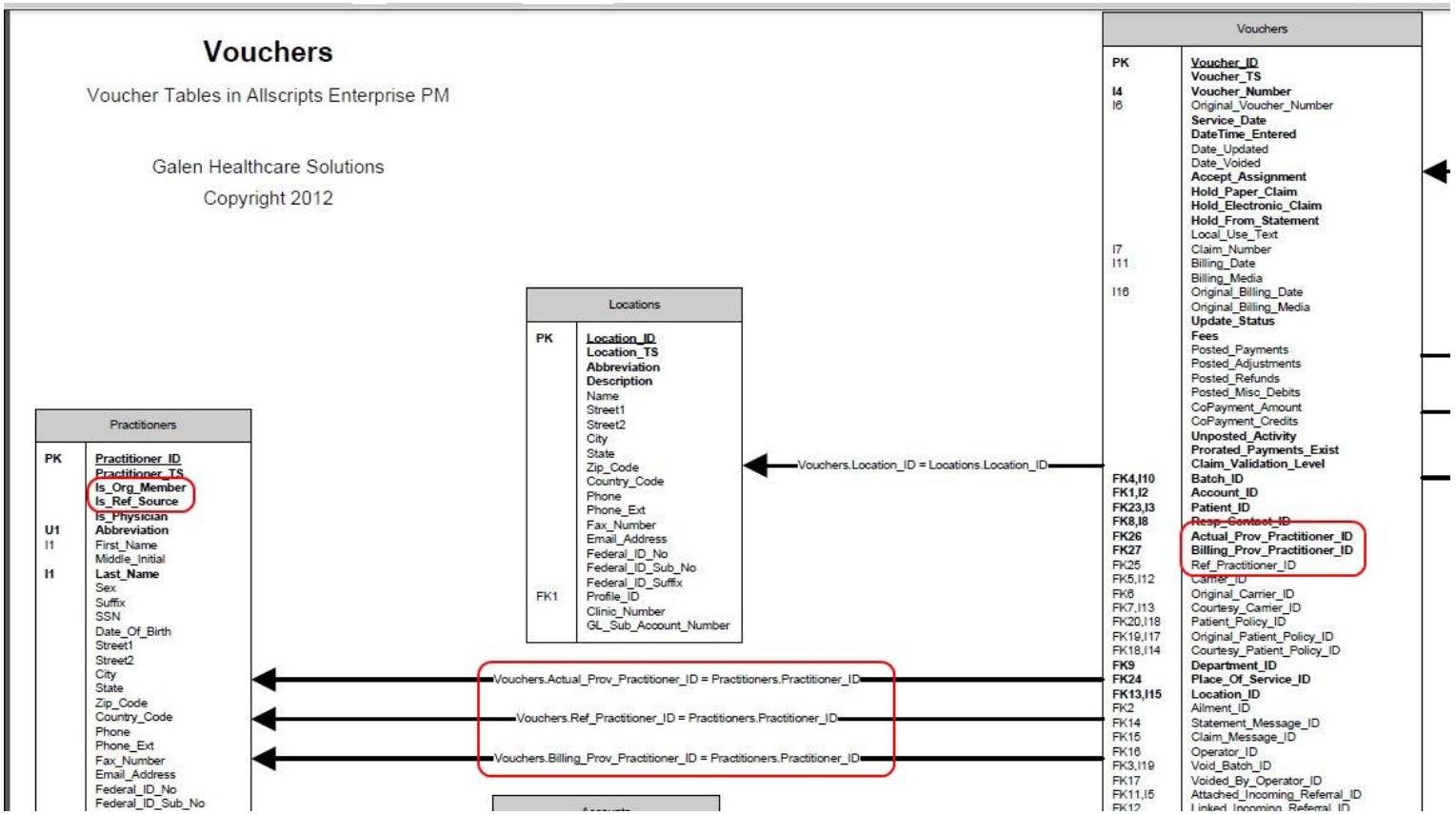
Vouchers

- **Vouchers**
  - Record for claim, includes summarized fee, payment, and adjustment info. Links to policies, carriers, providers, locations, services, and many more
- **Services**
  - Contains information about procedures performed related to vouchers
- **Voucher_Error**
  - Link to details related to voucher validation errors
- **Held_Voucher_Reason**
  - Provides information as to why voucher is being held

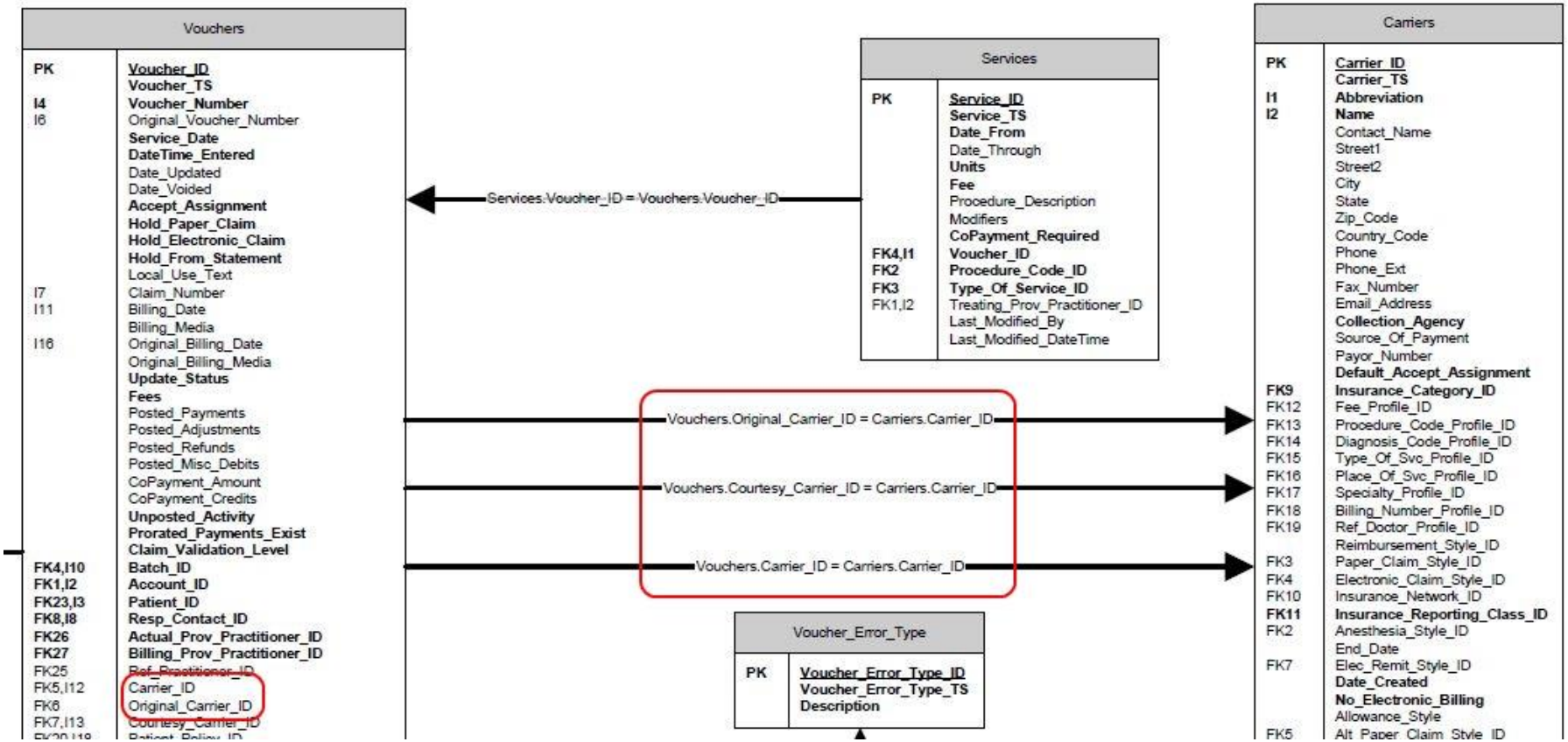
Voucher Table



Voucher To Practitioners



Vouchers To Carriers



vwGen Views

- **Delivered by Allscripts to give clients an easy avenue to report on patient and financial data**
- **These views can still provide a great foundation to start reporting against the PM database**
- **Often times you will find that these views are pulling back far more data than is necessary**
- **Allscripts PM Help Menu provides detail about the fields available in these views as well as some very helpful definitions of status fields**
- **Do not use vwGen views that do not have PM schema as those will be phased out in future versions**

vwGen Views

- **vwGenAcctBalInfo**
- **vwGenPatAdditInfo**
- **vwGenPatApptInfo**
- **vwGenPatChangeInfo**
- **vwGenPatChartNumbers**
- **vwGenPatInfo**
- **vwGenPatSlidingFeeInfo**
- **vwGenSvcDiagInfo**
- **vwGenSvcInfo**
- **vwGenSvcPmtInfo**
- **vwGenVouchInfo**

Galen Reporting Offerings

- **Custom Reports**
- **Custom Print Forms**
- **ETL and Analytics Reporting**
- **Training**
  - Allscripts EHR DB
  - Allscripts PM DB
  - ETL DB
  - Analytics
  - Advanced Interface/Common Interface Engine
  - AIE

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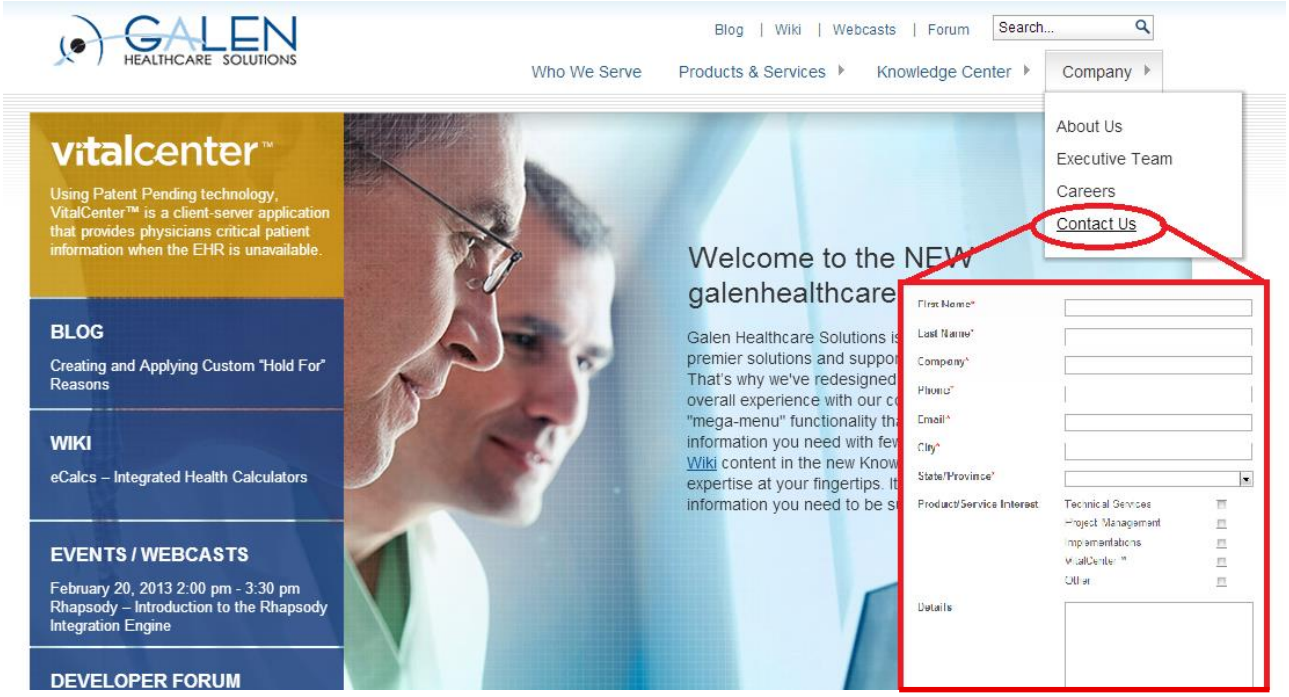
Thank you for joining us today, for additional assistance….

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