

Advanced Note Build

Building Blocks & NoteForm toolbelt

Empowering Extraordinary Patient Care

Agenda

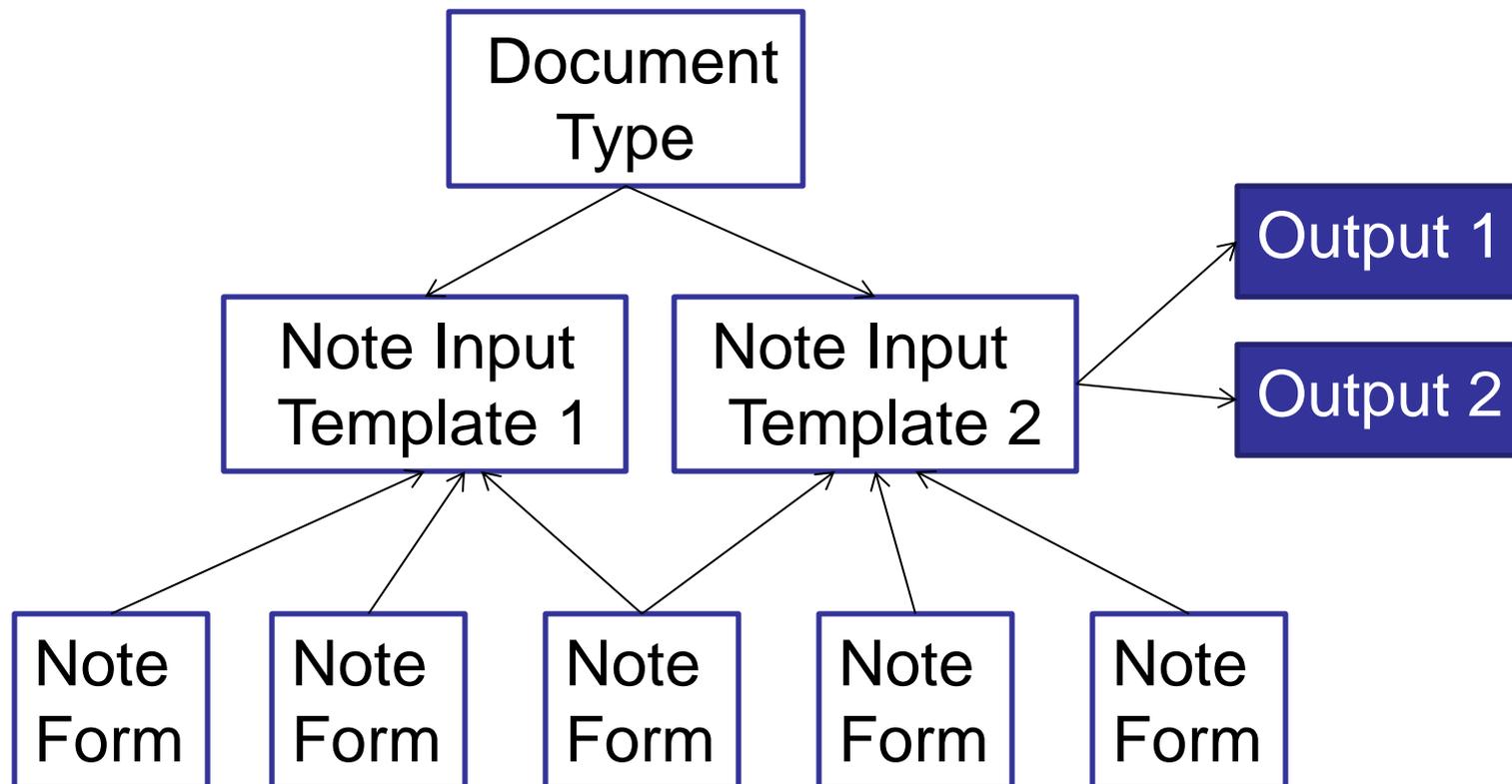
- **The Basics: Note Building Blocks & Architecture**

NoteForms:

- **Information Gathering / Build strategy**
- **Hotspots for Physical Exam and Procedure forms**
- **Complex sentences**
- **Mutually exclusive controls**
- **Potentially inclusive controls**
- **Tips & tricks**

- **Q&A**

The Basics



Information Gathering / Build Strategy

- **What types of forms are being built?**
 - **Assessment forms**
 - **Define “All Normal” controls for Physical Exam or ROS forms**
- **What types of users are the form(s) being built for?**
- **Use Allscripts delivered note forms**
- **Gather paper or electronic forms**
- **Set expectations**

Detail Forms & Hotspot Illustrations

- **Why detail forms are necessary**
- **Physical Exam hotspot-based forms**
- **Procedure hotspot-based forms**
- **Alternatives**
- **Examples**
- **Brief build demonstration**

Complex Sentences

Qualifiers

- **Qualifiers are used to determine the placement of the rendered text at a Control property level or at the Header placed on a Detail Form. The Qualifier options are Prefix, Insert, Suffix, or None.**
- **If the Qualifier is set to Insert, the render text of the control will render where the ~M is present in the render text.**
- **Prefix renders text at the beginning of the sentence**
- **Suffix renders text at the end of the sentence**
- **Examples**

Complex Sentences...

Values (~V)

- Inserts the value entered.
- ~V is used to provide a Text Entry space.
- Display name must have three underscores (“___”) to properly render the value

Units (~U)

- Inserts the unit of measure.
- ~U is used with ~V to indicate specific units of measure.
- ~V ~Ucm will render “5 cm”
- If no value is entered, the unit of measure will not render.
- Examples

Exclusive/Inclusive Controls

Mutually Exclusive Controls (Radio Groups)

- **Radio Groups – When multiple choices are present with only one potential selection**

Potentially Inclusive Controls

- **Y/N**
- **Checkboxes**
- **Radio controls (outside of radio groups)**
- **+/-**

- **Examples**

Example Form Build

Additional Information

Tips & Tricks

- **Recycle your Document Types**
- **When to use Reverse Meaning**
- **Elaborating on findings with no detail forms (double click)**
- **Hidden headings/groups (avoid if possible)**
- **Continuation training for providers should help decrease long term maintenance of forms & note components**

For more information, visit....

- <http://blog.galenhealthcare.com>
- <http://wiki.galenhealthcare.com/Note>

Q&A

- **Questions?**
- **Submit further questions to education@galenhealthcare.com**
- **Visit <http://galenhealthcare.com/calendar/> for future webcasts**
- **Slides and Q&A will be posted at http://wiki.galenhealthcare.com/Advanced_Note_Build**