

# V11 Note Enhancements

11/14/14

**Solving for today. Preparing you for tomorrow**

# Today's Presenters

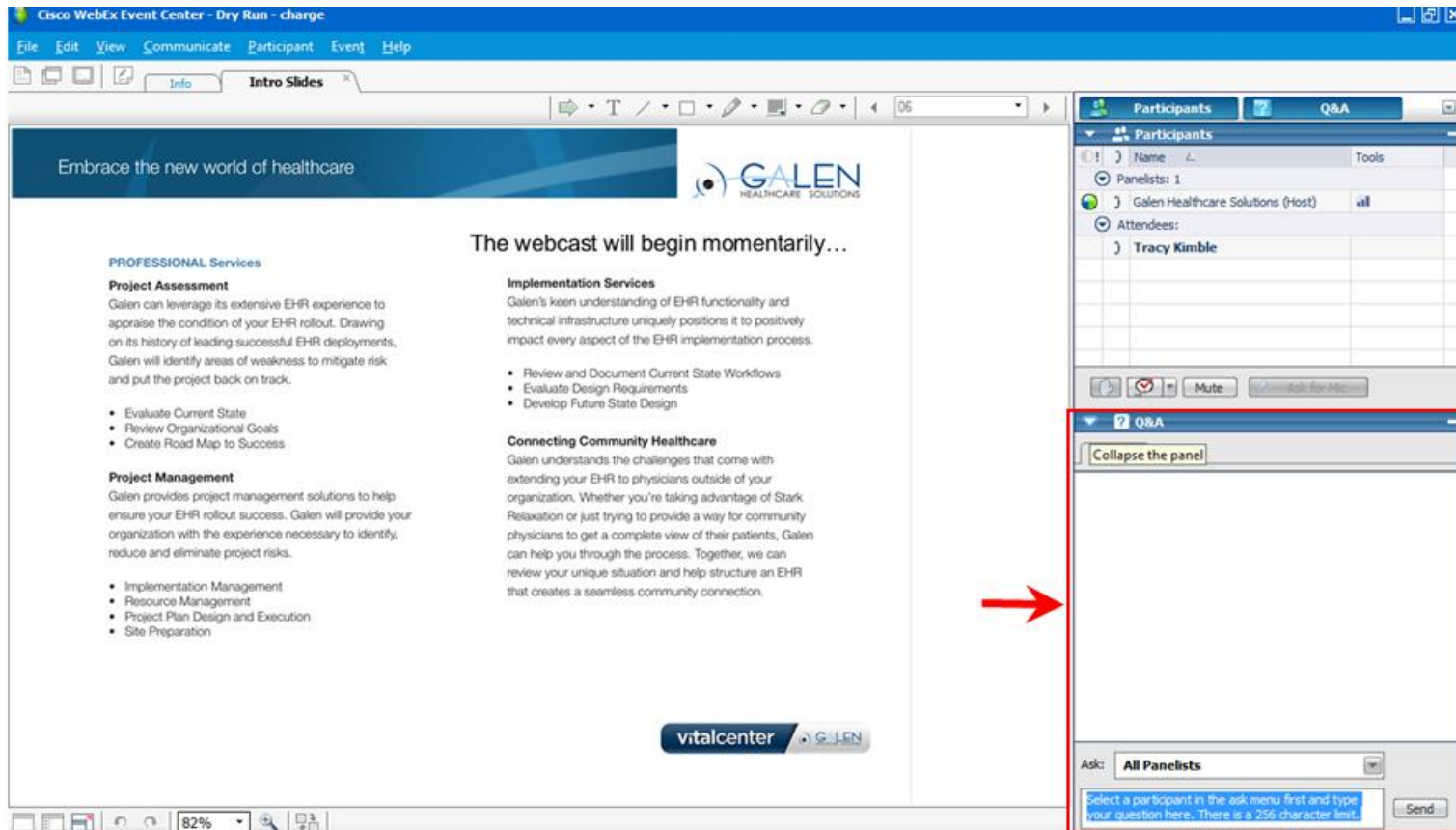


Elise



Cece

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The screenshot shows a Cisco WebEx Event Center window titled "Cisco WebEx Event Center - Dry Run - charge". The main content area displays a presentation slide with the following text:

Embrace the new world of healthcare

**PROFESSIONAL Services**

**Project Assessment**  
Galen can leverage its extensive EHR experience to appraise the condition of your EHR rollout. Drawing on its history of leading successful EHR deployments, Galen will identify areas of weakness to mitigate risk and put the project back on track.

- Evaluate Current State
- Review Organizational Goals
- Create Road Map to Success

**Project Management**  
Galen provides project management solutions to help ensure your EHR rollout success. Galen will provide your organization with the experience necessary to identify, reduce and eliminate project risks.

- Implementation Management
- Resource Management
- Project Plan Design and Execution
- Site Preparation

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The slide also features the Galen Healthcare Solutions logo and a "vitalcenter" logo at the bottom.

On the right side of the window, there is a "Participants" panel and a "Q&A" panel. The "Q&A" panel is highlighted with a red border and contains a "Collapse the panel" button. Below the "Q&A" panel, there is an "Ask:" dropdown menu set to "All Panelists" and a "Send" button. A red arrow points from the "Q&A" panel towards the main content area.

## V11 Note – Today's Outline:

- ✓ Why the Change?
- ✓ Changes – front end
  - Note sections
  - Auto Config/Display options
  - Spell check
- ✓ Changes – back end
  - New .net Preferences
  - Note Build
    - New and Updated Note Form Sections
    - Note Input Definitions
    - Note Output Definitions
    - Note Output Template Properties
    - New Text Template Placeholders
  - Note Amendment Enhancement
- ✓ Making the Measure
  - Electronic Progress Note
  - V11 Note as Clinical Summary

# v11 Note – Why the **Change?**

v11 Note – As **Clinical Summary...**

## Must Include...

- Patient name, sex, DOB, Race, Ethnicity, Preferred Language.
- Smoking Status.
- Problems: A Current Problem List and any diagnosis specifically related to the office visit as separate fields.
- Medications & Medication allergies – including through the **current encounter**
- Lab Test(s) & Lab Value(s) / Result(s) – Those available at the time the clinical summary is issued.
- Vital Signs (Height, Weight, Blood Pressure, BMI) taken during the visit or other recent vital signs.
- Care plan field(s), including Goals and Instructions. & **Patient Care Team** Members.
- The provider's name and office contact information.
- Date and location of visit.
- Reason for visit: The diagnosis related to the office visit.
- Immunizations and/or medications administered during the visit.
- Diagnostic Tests Pending: Diagnostic tests which have been performed and results are not back.
- Future scheduled tests: Test that have been schedule but not yet performed.
- Clinical Instructions: Care instructions for the patient that are specific to the visit.
- **Future appointments.**
- Referrals to other providers.
- Any educational resources or tools given to the patient to help inform patient decisions about their own care.

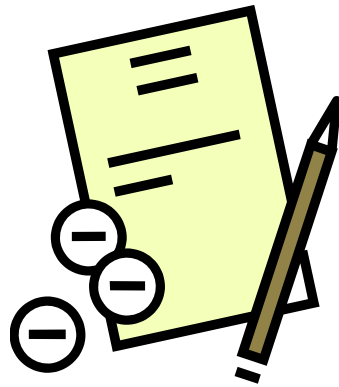


## New Note Sections ...

- **End of Encounter Med**
- **Future Appointments**
- **Patient Care Team**







## Enhanced Input ...

- **Plan**
- **Problem Details**
- **Auto Cite Flowsheets**
- **Auto Config. Discussion/Summary**

## Print Template Merge Field Changes ...

- **Patient Race**
- **Patient Care Team List**
- **Document Site Logo**



And Some Nice Additions ...

Spell Check

APPEARANCE & DISPLAY

*Amendments*

# Nine New .NET V11 Preferences

- **Note Auto Freeze Note Output After Number Days**
- **UseV10NoteforNewInboundPatient Portal Messages**
- **Auto Insert Note Audit Section**
- **Display Diagnosis Codes in Note Output in Assessment**
- **Display Diagnosis Codes in Note Output in Problem List**
- **Is Clinical Note User**
- **Note Include TempDeferred Medications**
- **V11 Portal Note Default Clinical Summary Message**
- **V11 Portal Note Default Clinical Summary Subject**

# New and Updated Note Form Sections

- **End of Encounter Meds**
- **Future Appointments**
- **Patient Care Team**
- **Updated Plan**
- **Carbon Copy Recipients**

# Note Input Definitions

- **Lock Cited List When**
- **Organize By**
- **Cite Flowsheet**
- **Problem Details in Note Output by Default**
- **Updated Discussion/Summary**

# Note Output Definitions

- **Specify new display style of medications in Current Meds and End of Encounter Meds note sections**
  - Table

# Note Output Template Properties

- **Carbon Copy defines Default Recipients**
  - Include the Carbon Copy Recipients section in the note input template to cite the list of eligible carbon copy recipients into a note



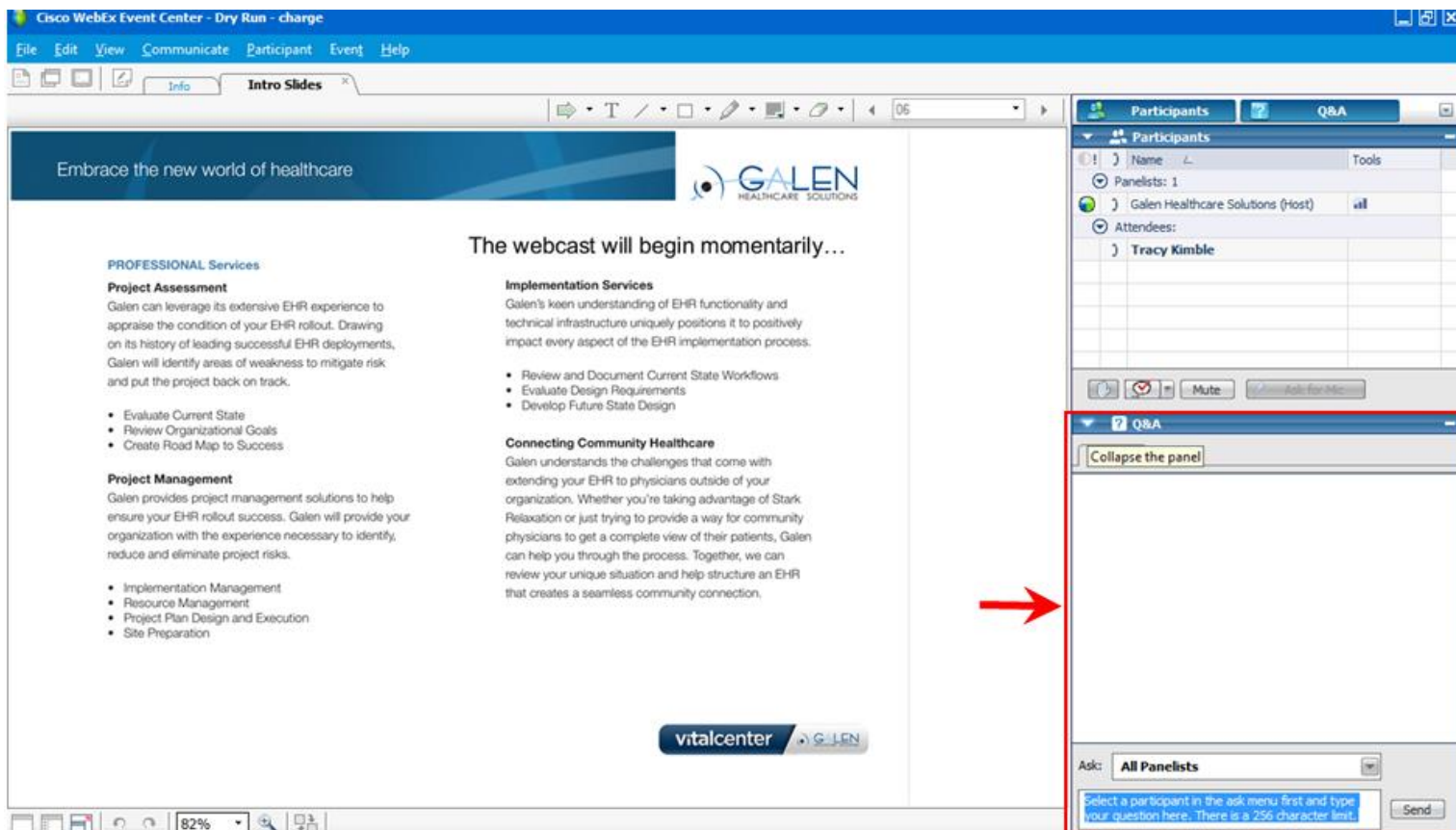
# New Text Template Placeholders

- **Site name and address where the Encounter occurred**
- **Provider Associated with Encounter**
- **Date and Time of Encounter**
- **Patient**
  - race
  - Ethnicity
  - preferred language
  - cellular phone number

# V11 Notes as Clinical Summaries

- **Indicate whether to generate a clinical summary before the clinical summary note is finalized**
  - **AllowClinicalSummaryWhenNoteUnFinal** preference

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Thank you for joining us today.  
For additional assistance contact us through our website at  
[www.galenhealthcare.com](http://www.galenhealthcare.com)



The screenshot displays the Galen Healthcare Solutions website interface. At the top left is the company logo. The top navigation bar includes links for 'Blog', 'Wiki', 'Webcasts', 'Forum', and 'Careers', along with a search bar. A secondary navigation bar contains 'Who We Serve', 'Products & Services', 'Knowledge Center', and 'Company'. The 'Company' dropdown menu is expanded, showing 'Executive Team', 'Careers', and 'Contact Us'. The main content area features a 'Contact Us' heading and a photograph of healthcare professionals. Below the heading is a contact form with the following fields: 'First Name \*', 'Last Name \*', 'Company \*', 'Phone \*', 'Email \*', 'City \*', and 'State/Province \*' (a dropdown menu). A 'Details' section with a text area is located at the bottom of the form. The left sidebar contains a 'Who We Serve' menu with 'Company' selected, a 'Work for Galen' button, a 'vitalcenter' logo with the tagline 'Your Business Continuity Solution', and a 'From Our Blog' section with the title 'Allscripts Strategic Acquisitions'.